



Prosperity in Perpetuity

TUPU TONU
Ngāpuhi Investment Fund

*Ka ahuahū mātou i ngā rawa nei hei
whakatupu i a Ngāpuhi me ōna ahunga.*

*We will carefully nurture this investment to help
grow the future for Ngāpuhi and their descendants.*



Who are we?

Tupu Tonu is a \$150 million investment fund owned by the Crown. It is an independent company. All decisions are made by the Tupu Tonu Board.

What is our purpose?

Tupu Tonu was set up to build and grow a portfolio of high-quality commercial assets, so the Crown has more to offer in negotiations with ngā hapū o Ngāpuhi.

Tupu Tonu is working to ensure Ngāpuhi affiliated hapū and iwi have more options in terms of the assets they might receive from the Crown as part of a negotiated commercial redress package.

Tupu Tonu is focused on opportunities within Taitokerau which make money, but also have social, environmental, or cultural benefits.

Tupu Tonu is committing some of its earnings each year to disbursements to support Ngāpuhi affiliated hapū and iwi.





What do we do?

As a commercial investment fund, Tupu Tonu invests in opportunities which make money (profit). The typical investment size is \$2-\$15 million. The Fund will consider co-investing or full ownership opportunities.

Tupu Tonu does not provide grants, loans or business support.

Tupu Tonu has a whenua-based investment strategy focused on:

- Property (including housing).
- Primary sectors.
- Energy and infrastructure.



Pre-screening criteria

Tupu Tonu will consider opportunities that are:

- Commercial in nature;
- Not unduly high risk;
- Achieve market returns;
- Within Taitokerau, primarily in the rohe of Ngāpuhi; and
- Reflect our responsible investing (RI) approach: our social, environmental and cultural Kaupapa.

In addition, Tupu Tonu will also look to:

- invest with opportunities that create economic growth and employment in Taitokerau as well as good returns.
- spread its investments across the rohe where it makes commercial sense.

How can hapū have input?

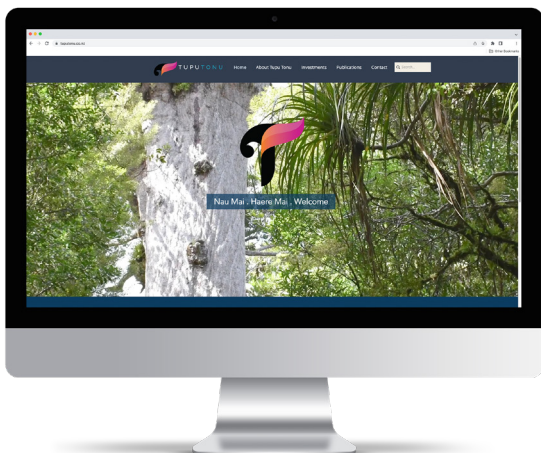
Tupu Tonu welcomes suggestions for investment opportunities from whanau and hapū of Ngāpuhi.

To check if your idea matches the criteria, you can visit the website www.tuputonu.co.nz or contact the investment team at investments@tuputonu.co.nz.

Receive our e-Pānui

To receive more information about Tupu Tonu, subscribe to our Tupu Tonu e-Pānui by emailing karere@tuputonu.co.nz.

For more information, visit our website:



www.tuputonu.co.nz

Our Core Values

The values of Tupu Tonu inform our practices and underpin our operating principles. They create a shared understanding of how we relate to one another, guide investment decisions, and ultimately reflect cultural values.

Kaitiakitanga

Acting in the spirit of stewardship

Rangatiratanga

Leading by example

Manaakitanga

Investing with care

Hihiri

Energising and motivating


Our Vision


Ka ahuahu mātou i ngā rawa nei hei whakatupu i a Ngāpuhi me ōna ahunga.

We will carefully nurture this investment to help grow the future for Ngāpuhi and their descendants.

Our Goal

Tupu Tonu will make investments to build a commercial portfolio of assets to enable distributions to Ngāpuhi in the short-term and to establish a strong intergenerational investment portfolio.





Contact

General Queries

info@tupotonu.co.nz

Investment Queries

investments@tupotonu.co.nz

Phone

09 883 2040

PO Box 507

Wellington, 6140

New Zealand